

GAS PRO-PLAST GHANA LIMITED

Integrated Plastics Manufacturing | Accra, Ghana

EQUITY INVESTMENT PITCH — 49% STAKE | FULL CAPITAL REFUND WITHIN 2 YEARS

TOTAL INVESTMENT
USD \$5,000,000

INVESTOR EQUITY
49%

CAPITAL REFUND
Within 2 Years

THE OPPORTUNITY

Gas Pro-Plast Ghana Ltd manufactures 7 categories of plastic products serving Ghana and West Africa:
Water Tanks (500L–15,000L) | WPC Wall Panels | Injection Moulded Furniture
Melamine Tableware | Recycled Pellets | PS Takeaway Packs | SLF Film

Why Ghana?

Rapid urbanisation — rising construction & packaging demand
Critical water storage infrastructure gap — high tank demand
Growing hospitality & fast-food sector needs packaging
Limited local plastics manufacturing = first-mover edge

EQUITY STRUCTURE & INVESTOR TERMS

Investment Required	USD \$5,000,000 (GH¢ 60,000,000)
Equity Offered to Investor	49% Shareholding
Founders / Management Retain	51% Majority Stake
Capital Refund Commitment	Full \$5M returned within 24 months of launch
Post-Refund Entitlement	49% equity + dividend rights retained permanently
Profit Distribution	49% of net profits paid quarterly
Governance	Board seat + quarterly management accounts

PROJECT COST HIGHLIGHTS (USD \$5,000,000 TOTAL)

Major Cost Item	Amount	Major Cost Item	Amount
Injection Moulding Machines (120T–1,000T)	\$600,000	Factory Construction (4 Warehouses + Office)	\$420,000
Water Tank Blow Moulding Line	\$650,000	Raw Materials (LLDPE, HDPE, PP, Melamine)	\$480,000
WPC Wall Decoration Machinery & Moulds	\$250,000	Shipping (32 x 40ft containers, China→Ghana)	\$144,000
Extruder, Cutting, Printing Machines	\$331,000	Port Duties, Clearing & Agent Fees	\$384,000
Recycling & Washing Machines	\$290,000	Vehicles, Forklifts & Crane Truck	\$285,000
Generator 1,000kW + Power Connection	\$125,000	Staff Salaries, Permits, Insurance & Others	\$841,500
GRAND TOTAL — PROJECT COST			\$5,000,000

REVENUE PROJECTIONS (2027 – 2030)

Year	Revenue (USD)	Growth	49% Investor Share
2027 — Year 1	\$2,607,832	Base Year	~\$1,277,838
2028 — Year 2	\$3,129,398	+20%	~\$1,533,405
2029 — Year 3	\$3,755,277	+20%	~\$1,840,086
2030 — Year 4	\$4,506,333	+20%	~\$2,208,103
4-YEAR TOTAL		\$13,998,840	~\$6,859,432

CAPITAL REFUND GUARANTEE

The full investor capital of **USD \$5,000,000** will be refunded within **24 months** of commercial launch, while the investor permanently retains their 49% equity stake and all dividend rights.