

Terrain Vierge Farms Limited (TVF)

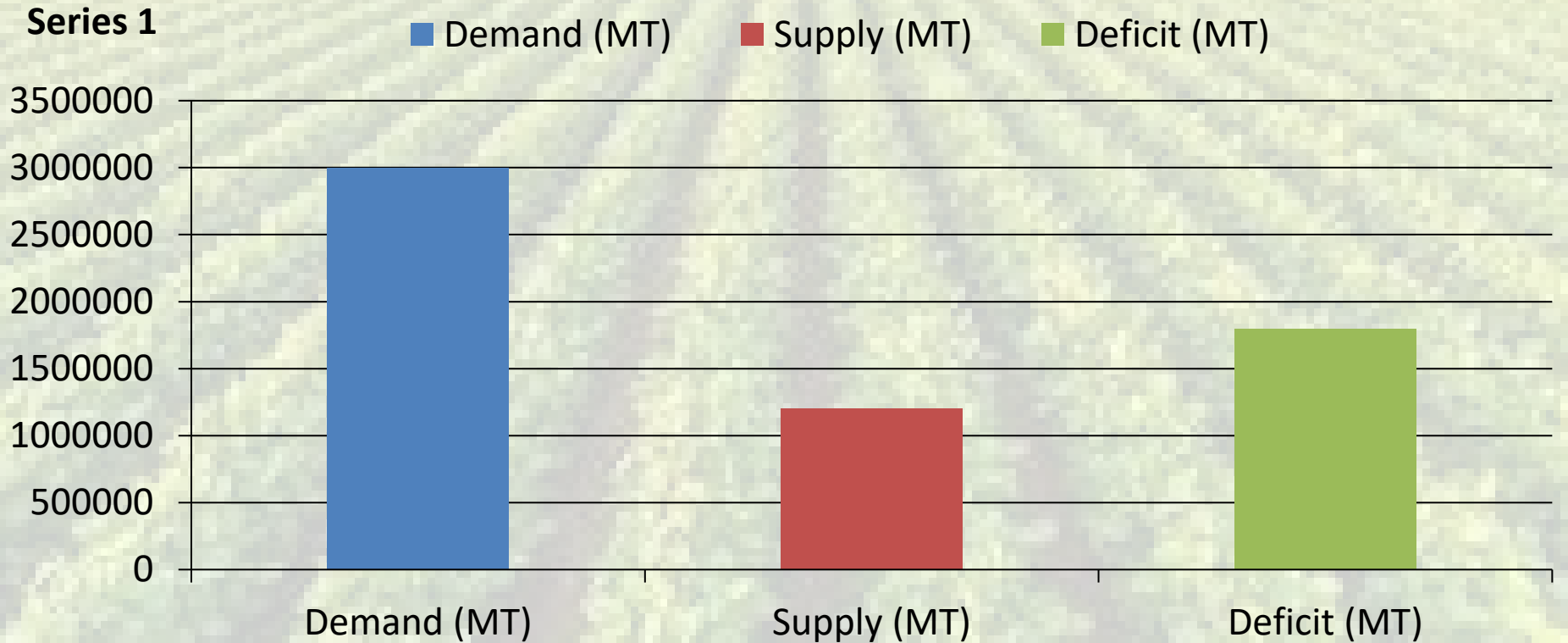
Noma Tushen Arziki – Integrated Soybean Value Chain

Katsina State, Nigeria

Executive Summary

- Integrated soybean value chain platform
- 12,000 hectares | 12,000 farmers
- KIPA-backed governance structure
- Scalable to 50,000 hectares

Nigeria Soybean Supply Gap



Opportunity

- High demand: poultry, aquaculture, food processing
- Import substitution opportunity
- Export potential (West Africa, Middle East)

Integrated Value Chain

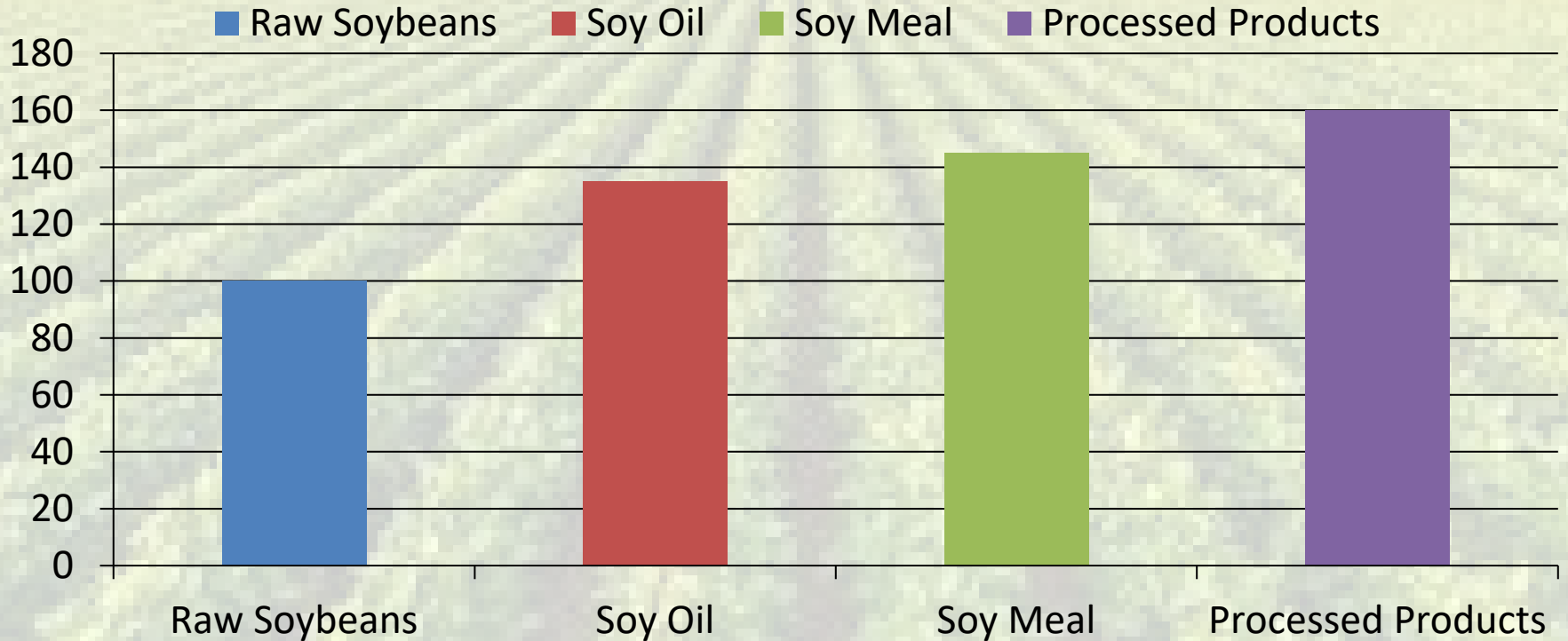
- Production → Aggregation → Processing → Distribution
- Full margin capture across the value chain

Operations Footprint

- 6 LGAs in Katsina State
- 30,000 MT annual output
- Mechanized and coordinated farming model

Value Addition Impact

Series 1

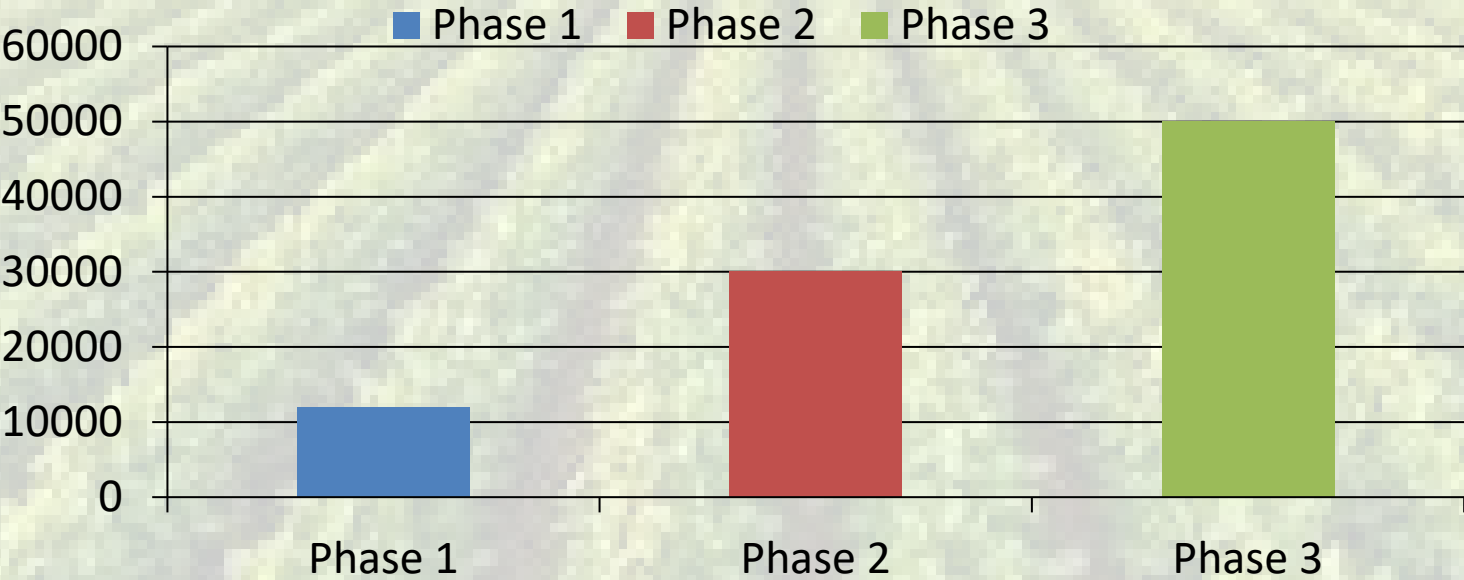


Competitive Advantage

- Government-backed (KIPA 10% equity)
- Economies of scale
- Integrated value chain
- Strong market demand

Expansion Roadmap

Series 1



Financial Highlights

- Revenue: ~\$19.5M annually
- Yield: up to 2.5 MT/ha
- High margins via processing

Funding Requirement – \$10M

- \$3M – Inputs & farmer expansion
- \$2M – Mechanization
- \$2.5M – Aggregation
- \$2.5M – Processing plant

Impact & Conclusion

- 12,000+ farmers empowered
- Food security & import substitution
- Scalable agribusiness platform